A&D Investment Banking Professionals

Carl Henning Krysl DIRECTOR



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PROFESSIONAL QUALIFICATIONS

Carl re-joined Seabury as a Director early-2023, where he leads transaction execution as well as origination efforts across the German-speaking region and the Nordics. Carl is trilingual and has spent most of his career in investment banking and corporate finance in Hamburg and London.

Prior to re-joining Seabury, Carl spent 4 years at Commerzbank in London where he was responsible for Aerospace and Defence sector coverage within the corporate clients division. There, he led the strategic dialogue with large-cap A&D clients with a particular focus on the German defence industry as well as M&A opportunities.

Previously, Carl spent 5 years at Seabury focusing on mid-market M&A transactions in aerospace & defence and closing a number of successful transactions in MRO/aftermarket, defence and component manufacturing. Before that, he spent several years at a Swiss M&A boutique in London, with clients in the aerospace, aviation and other industries. Carl started his career at MCF Corporate Finance in Hamburg and later joined a client he had previously advised on its sale to a French multinational as Director Finance & Controlling before moving to London in 2010.

Carl holds a BBA European Management and Diplom-Betriebswirt (FH) from Lancaster University and ESB Reutlingen. He is a Norwegian citizen and speaks fluent German and English. In his spare time, he enjoys playing golf and spending time with his two children.

PROJECT EXPERIENCE

- Various assignments advising clients in the MRO sector, including across component MRO, engine MRO, line maintenance and base maintenance activities
- Responsible for Aerospace & Defence sector coverage at Commerzbank. Involved in multiple large IPOs and M&A deals, advising clients in Germany and the US on potential transactions within the defence, naval and aircraft components segments
- Advised the shareholders of PDQ Airspares, a consumables aftermarket distribution business, on the sale to FDH Fastener Distribution Holdings, a portfolio company of Audax
- Strategic review and advisory for the sale of Phitek Systems, a designer and manufacturer of IFE connectors and premium passenger headphones, to Amphenol
- Advised Atlas Elektronik on the sale of the hydrographic sonar unit to Teledyne Reson
- Strategic review for a company specialising in wire harness production for commercial aircraft
- Advised a US client on the acquisition of a European supplier of advanced naval electronics
- Multiple other transactions in airlines, industrials and leisure during Carl's tenures at Londonand Hamburg-based M&A boutiques

INDUSTRY EXPERTISE

- MRO, distribution and aftermarket
- Defence components and systems
- Aircraft components
- Engines

FUNCTIONAL EXPERTISE

- Sell-side and buy-side M&A
- Strategy development and business planning
- Corporate finance and valuation

