

Seabury Capital Group LLC ("Seabury Capital") operates a number of specialty finance, investment banking, technology, and software companies with a core focus anchored in aviation, aerospace & defense, maritime, and financial services & technology.

**INTERNATIONAL COVERAGE.
INDUSTRY LEADING EXPERIENCE.**

20+
GLOBAL OFFICES

200+
EMPLOYEES

Seabury Capital has over 200 professionals based in over 20 cities located in 14 countries on five continents

32
SENIOR EXECUTIVES

1,025+
YEARS OF COMBINED EXPERIENCE

Seabury Capital's highly skilled senior executives has over 1,025 years of combined experiences in Aviation / Finance industry

300+
CLIENTS SERVED

1,500+
CLIENT ENGAGEMENTS WORLDWIDE

Since its founding in 1995, Seabury Capital has executed over 1,500 engagements for 300+ clients

\$120B
ADVISED TRANSACTIONS

\$250B
ADVISED AIRCRAFT ORDERS

Seabury Capital has advised on \$120B+ equity, debt, lease placements / restructurings transactions, and \$250B+ aircraft orders

Since its founding in 1995, Seabury Capital has taken ownership stakes in software and asset management businesses servicing the aviation and travel industries. Within the last few years, Seabury Capital has expanded its portfolio by investing in early stage startup companies within the financial technology industry and structured investment products. In addition, Seabury Capital owns and operates FINRA, NFA and FCA regulated investment banking services firms in the U.S. and U.K., respectively, serving external clients as well as assisting the companies in which Seabury Capital has invested.

NEW YORK | AMSTERDAM | BEIJING | BERLIN | CHICAGO | CORDOBA | DALLAS | DUBLIN | DURBAN | EDISON (NJ) | GUERNSEY | HONG KONG | HOUSTON
JERSEY CITY | LONDON | LOS ANGELES | MANILA | MINNEAPOLIS | MUMBAI | NAIROBI | SEOUL | SHANNON | SINGAPORE | SUMMIT (NJ) | STAMFORD (CT) | TOKYO

**OUTSTANDING PERFORMANCE
FOR CLIENTS.**

AVIATION, AEROSPACE & DEFENSE & MARITIME



CORPORATE ADVISORY

- Airline restructuring
- Network & fleet plan
- Liquidity & cash management
- Human capital
- Operational improvement & cost reduction
- Capital structure
- Revenue management & alliance strategy



INVESTMENT & MERCHANT BANKING

- Sell-side & buy-side transactions
- Private equity & debt capital placements
- Fairness opinions & valuation reports
- Minority equity
- Commercial aircraft leasing
- Senior / unitranche lending



AIRCRAFT ASSET MANAGEMENT

- Technical support
- Engine advisory



SOFTWARE SOLUTIONS

- Enterprise performance analysis system
- MROs / engine shop systems
- Airport authority systems

FINANCIAL SERVICES / TECHNOLOGIES



FINANCIAL TECHNOLOGY

- Foreign Exchange
- Digital Assets
- Payment Plans



STRUCTURED PRODUCTS

- Premium finance
- Trade Receivables finance



GREEN / ENERGY TECHNOLOGIES

- Waste stream remediation
- Energy products

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