

Seabury Capital Group LLC ("Seabury Capital") operates a number of specialty finance, investment banking, technology, and software companies with a core focus anchored in aviation, aerospace & defense, maritime, and financial services & technology, and is now establishing more investment funds

INTERNATIONAL COVERAGE
INDUSTRY LEADING EXPERIENCE

26+
GLOBAL OFFICES

225+
EMPLOYEES

Seabury Capital has over 225 professionals based in over 26 cities located in 17 countries on five continents

\$1B+
ASSETS

Seabury Capital ended the year 2019 with over \$1 billion in assets and intends to leverage those resources to launch one or more specialized investment funds in aviation, travel, and technology in 2020

300+
CLIENTS SERVED

1,500+
CLIENT ENGAGEMENTS
WORLDWIDE

Since its founding in 1995, Seabury Capital has executed over 1,500 engagements for 300+ clients

\$120B
ADVISED
TRANSACTIONS

\$250B
ADVISED AIRCRAFT
ORDERS

Seabury Capital has advised on \$120B+ equity, debt, lease placements / restructurings transactions, and \$250B+ aircraft orders

Since its founding in 1995, Seabury Capital has taken ownership stakes in software and asset management businesses servicing the aviation and travel industries. Within the last few years, Seabury Capital has expanded its portfolio by investing in early stage startup companies within the financial technology industry and structured investment products. In addition, Seabury Capital owns and operates FINRA, NFA and FCA regulated investment banking services firms in the U.S. and U.K., respectively, serving external clients as well as assisting the companies in which Seabury Capital has invested.

OUTSTANDING PERFORMANCE
FOR CLIENTS

AVIATION, AEROSPACE & DEFENSE, MARITIME



CORPORATE ADVISORY

- Airline restructuring*
 - Network & fleet plan*
 - Liquidity & cash management*
 - Human capital*
 - Revenue management & alliance strategy*
 - Operational improvement & cost reduction*
 - Capital structure
 - Aircraft acquisition & financing
- * Supported in conjunction with Seabury Consulting now part of Accenture



INVESTMENT & MERCHANT BANKING

- Sell-side & buy-side transactions
- Private equity & debt capital placements
- Fairness opinions & valuation reports
- Minority equity
- Commercial aircraft leasing
- Senior / unitranche lending



AIRCRAFT ASSET MANAGEMENT

- Technical support
- Engine advisory
- Aircraft asset management



SOFTWARE SOLUTIONS

- Enterprise performance analysis system
- MROs / engine shop systems
- Aviation authority systems

FINANCIAL SERVICES / TECHNOLOGIES



FINANCIAL TECHNOLOGY

- Foreign Exchange
- Digital Assets
- Payment Plans



STRUCTURED PRODUCTS

- Premium finance
- Trade Receivables finance



GREEN / ENERGY TECHNOLOGIES

- Waste stream remediation
- Energy products

NEW YORK | AMSTERDAM | BEIJING | BERLIN | CHICAGO | CORDOBA | DALLAS | DUBLIN | DURBAN | EDISON (NJ) | GUERNSEY | HONG KONG | HOUSTON | JERSEY CITY
LONDON | LOS ANGELES | MANILA | MINNEAPOLIS | MUMBAI | NAIROBI | OTTAWA | SEOUL | SHANNON | SINGAPORE | SUMMIT (NJ) | STAMFORD (CT) | TOKYO



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