

Since its founding in 1995, Seabury has been the market leader in Aviation, Aerospace & Defense advisory services and has built substantial business in Software and Financial Asset Management

INTERNATIONAL COVERAGE  
INDUSTRY LEADING EXPERIENCE

**23**  
GLOBAL OFFICES

**350+**  
EMPLOYEES

**\$1.25B**  
NET ASSETS UNDER  
MANAGEMENT

As of year-end 2025, Seabury Capital held over \$1.25 billion in investment assets that are managed by Seabury Asset Management LLC ("SAM"), a holding company that has interests in financial assets, international trade finance companies and financial market technology companies

**500+**  
CLIENTS SERVED

**5,000**  
CLIENT ENGAGEMENTS  
WORLDWIDE

**75+**  
COUNTRIES

**\$350B**  
ADVISED  
TRANSACTIONS

**\$500B**  
ADVISED AIRCRAFT  
ORDERS & ENGINE MX  
AGREEMENTS

- Within the last ten years, Seabury Capital has expanded its portfolio by investing in early-stage Seabury companies within the **financial technology industry** and **structured investment products**
- In addition, Seabury Capital owns and operates **FINRA / NFA** and **FCA regulated investment banking services** firms in the U.S. and U.K., respectively, serving external clients as well as assisting the companies in which Seabury Capital has invested
- A recent addition to those regulated entities is **Seabury Capital Management LLC**, which was approved by the **SEC** as a Registered Investment Advisor ("RIA") in July 2025

OUTSTANDING PERFORMANCE  
FOR CLIENTS

AVIATION, AEROSPACE & DEFENSE, MARITIME



CORPORATE ADVISORY

- Airline restructuring
- Network & fleet plan
- Liquidity & cash management
- Human capital
- Revenue management & alliance strategy
- Operational improvement & cost reduction
- Capital structure
- Aircraft acquisition & financing



INVESTMENT & MERCHANT BANKING

- Sell-side & buy-side transactions
- Private equity & debt capital placements
- Fairness opinions & valuation reports
- Minority equity
- Commercial aircraft leasing
- Senior / unitranche lending



AIRCRAFT ASSET MANAGEMENT

- Technical support
- Engine advisory
- Aircraft asset management



SOFTWARE SOLUTIONS

- Enterprise performance analysis system
- MROs / engine shop systems
- Aviation authority systems

FINANCIAL SERVICES / TECHNOLOGIES



FINANCIAL TECHNOLOGY

- Foreign Exchange
- Digital Assets
- Payment Plans



STRUCTURED PRODUCTS

- Premium finance
- Trade Receivables finance



GREEN / ENERGY TECHNOLOGIES

- Waste stream remediation
- Energy products

NEW YORK | AMSTERDAM | BERLIN | CHICAGO | CORDOBA | DALLAS | ISLE OF GUERNSEY | HONG KONG | HOUSTON | JERSEY CITY | ISLE OF JERSEY  
LONDON | LOS ANGELES | MANILA | MINNEAPOLIS | MUMBAI | NAIROBI | SEOUL | SHANNON | SINGAPORE | TOKYO | TORONTO | VALLETTA (MALTA)



SEABURYAVIATION.COM



SEABURYCORPORATEFINANCE.COM



SEABURYGLOBALMARKETS.COM



SEABURYSOLUTIONS.COM



WWW.AIRLINE-STRATEGY.COM



SEABURYTFX.COM



SGIAVIATION.COM



SPOTEX.COM